



DECLARATION OF TESTAMENTARY INTENT

We sincerely appreciate your desire to support Oberlin Shansi through your estate plans. Your generosity helps preserve Shansi's distinguished heritage and encourages others to do likewise. The following questions will enable us to effectively plan for our future operating needs. This information will be held in strictest confidence and is non-binding – for information purposes only. Thank you for your support of Oberlin Shansi.

I have made provision for Oberlin Shansi in my estate plans via:

- My will
- My trust
- A beneficiary designation on a retirement plan, life insurance, bank or stock account,
- Other (please specify): _____

When does this commitment occur?

- Upon my death
- Upon the death of the first spouse
- Upon the death of both spouses
- This is a contingent commitment

A conservative estimate of the total value of my testamentary provision to Shansi is:

- Up to \$10,000
- Between \$10,000 and \$50,000
- Between \$50,000 and \$100,000
- Between \$100,000 and \$500,000
- Between \$500,000 and \$1,000,000
- Over \$1,000,000
- Other (please specify) \$_____

My gift will be (choose one):

- Unrestricted
- Restricted for the following purpose(s): _____

Name: _____

Date: _____

We would welcome a copy of the appropriate section of your Will, Trust or Beneficiary Designation reflecting your commitment to Shansi.

Shansi would appreciate notice should you make changes to your provisions in the future. It is understood that if the purpose for which this gift is made ceases to exist, Shansi may devote the gift to other uses which are compatible with the donor's original intent.